FINANCIAL STATEMENT - INDIVIDUAL		Date of Statement				
To Financial Institution Named:		Name of Individual:				
NATIONAL BANK						
Home Address		Home Phone	SSN	Date of Birth		
		Cell Phone				
		Work Phone				
Assets (omit cents)		Liab	ilities (omit cents)			
Cash in this financial institution (schedule A)		Notes payable to Financial Institution	ons (schedule J)			
Cash in other financial institution (schedule A)		Loans secured by real estate (sche	edule F)			
Notes and Loans Receivable (schedule B)		Life insurance policy loans (schedu	lle E)			
Other accounts due me (schedule B)		Taxes (federal, state, local) due and	d unpaid			
Stocks and Bonds - Marketable (schedule C)		Credit card indebtedness (schedule	e K)			
Partnership/Proprietorship interests (schedule D)		Due to brokers in margin accounts	(schedule L)			
Cash surrender value life insurance (schedule E)		Other accounts and bills payable (s	schedule L)			
Real estate owned (schedule F)						
Oil & Gas interests (schedule G)						
Pensions, retirement funds, IRA, Keough (schedule H)						
Other Personal Assets (schedule I)						
			Total Liabilities			
			Net Worth			
TOTAL ASSETS		TOTAL LIA	ABILITIES AND NET WORTH			
INCOME	AND EXPENS	E for year ending				
Salaries and wages		Interest paid				
Commissions and bonuses		Rent paid				
Interest income		Federal and State income taxes				
Dividend income		Other taxes				
Business K-1 Income Distributions		Alimony, Child Support, & separate maintenance pd				
Pensions, Annuities, Retirement, & Social Security						
Rents Received						
Royalties Received						
Alimony, child support, & separate maintenance						
Other income						
TOTAL ANNUAL INCOME			TOTAL EXPENSES			
Federal Income Tax Return has been filed through		Any additional asse	essments? Amount			
	CONTING	ENT LIABILITIES				
NATURE OF LIABILITY		DESCRIPTION		AMOUNT		
Liabilities as endorser, co-maker or guarantor						
Liabilities on leases and contract						

CONTINGENT LIABILITIES					
NATURE OF LIABILITY	DESCRIPTION	AMOUNT			
Liabilities as endorser, co-maker or guarantor					
Liabilities on leases and contract					
Liabilities on letters of credit					
Contested tax liens					
Involvement in pending legal action, claims,					
Judgments, etc.					
TOTAL CONTINGENCIES					

Schedule A: CASH IN FINANCIAL INSTITUTIONS AND MONEY MARKET ACCOUNTS								
CASH IN THIS FINA	NCIAL INSTIT		ACCOUNT IN N		TYPE OF A		ACCT#	CURRENT BAL
					!	T-1-1		
						Total		
NAME OF OTHER FIN	IANCIAL INST	ITUTION	ACCOUNT IN N	IAME OF:	TYPE OF A	CCOUNT	ACCT #	CURRENT BAL
						Total		
Schedule B:			NOTES A	AND LOANS	RECEIVABLE			
ORIGINAL AMT	DUE	FROM	BALANCE		CHEDULE	MATURITY	COLL	ATERAL
	_	-				_		
	Ì							
		Total						
Schedule B:				R ACCOUN	TS DUE ME			
ORIGINAL AMT	DUE	FROM	BALANCE	PMT S	CHEDULE	MATURITY	COLL	ATERAL
		Total						
	•		•			•		
Schedule C:			Sī	OCKS AND	BONDS			
Contourio C.	REGIST	TERED IN	# OF SHARES OR		ALUE	I		WHERE
ISSUING COMPANY		IE OF:	FACE AMT	Per Share	Total	IF PLEDGE	D, TO WHOM?	TRADED
ICCOINT COMM FACT	1074	0	1 AGE AIII1	i di dilaid	10141		, 10 WHOM:	HOADED
						 		
						 		
						 		
						 		
						<u> </u>		
			Total			<u> </u>		
Schedule D:			PARTNERSHIP A					
NAME OF PARTNERSHI	P OR PROPR	IETORSHIP	% OWNERSHIP	ORIG COST	PRESENT	VALUE	IF PLEDGE	D, TO WHOM?
		Total						
								
Schedule E:				LIFE INSUR	ANCE			
INSURANCE COMPANY	POLICY #	OWNER	BENEFICIARY	POLICY TYPE	FACE AMT	CASH VALUE	LOANS AG	AINST POLICY
	1							
					!			

Page 3			DI	TAL FOTATE	OWNED					
Schedule F:										
PARCEL		LOCATION & DESCRIPTION YEAR			Appraisal					
NUMBER	OF	IMPROVEMENTS	ACQUIRED	COST	By Whom	Date	Amount	TITLE HOLDER		
1										
2										
3										
4										
5										
6										
PARCEL	MORTGAGE OR	DAVABLE	PAYABLE TO:		PRESENT	PAYMENT	INTEREST	AMOUNT OF		
NUMBER	LIEN HOLDER	FAIABLE	10.	AMOUNT	BALANCE	PER MONTH	RATE	INSURANCE		
1	1st									
	2nd									
2	1st									
2	2nd									
3	1st									
ŭ	2nd									
4	1st									
,	2nd									
5	1st									
	2nd									
6	1st									
	2nd									

Schedule G:	OIL & GAS INTERESTS						
Legal Description	MI, WI, or RI	Net revenue interest	Monthly Income	Monthly Expense	Present Value	Purchaser of product	
Total							

Schedule H:		Schedule I:		
PENSIONS, RETIREMENT FUNDS, IRA, KEOUGH		OTHER PERSONAL ASSETS		
Description	Amount	Description	Amount	
Total		Total		

Schedule J: NOTI	nedule J: NOTES PAYABLE TO FINANCIAL INSTITUTIONS AND OTHERS						
Due to Whom	Amount Owed	Maturity	Repayment Structure	Collateral Pledged			
Tota							

Schedule K: CREDIT CARD INDEBTEDNESS					
Due to Whom	Credit Limit	Balance	Payment	When Due	
Total					

chedule L:	DUE BROKERS 1	TO BROKERS	IN MARGIN ACCOUNTS		
Description	Amount		Description		Amount
	<u> </u>			Total	
chedule L:	OTHER A	CCOUNTS &	BILLS PAYABLE		
Description / Structure	Amount		Description / Structure		Amount
·			·		
_				Total	
Schedule M: BUSIN			D IS A PRINCIPAL OR PA		MOTITUTION
NAME AND ADDRESS OF BUSINESS	TYPE OF BUSINESS	% OWNERSHIP	POSITION/TITLE		COUNT
				J. 718	
las undersigned executed a will disposing If yes, name of executor			Yes		No
as undersigned made an assignment for b	enefit of creditors or		l in bankruptcy proceedings s, please state details:	during the past	ten years?
Marrital status (Do not complete if applying f Married Separat			ncluding single, divorced o	r widowod)	
umber of Dependents	eu	_ Offinatiled (i	ricidaling single, divorced o	i widowed)	
mployer Name and Address			Position/Title		Years employe
	SIC	GNATURES			
his financial statement, supporting schedu inancial Institution for the purpose of estal epresentation of the Undersigned's financi- uthorized by the Undersigned to check cre erein, and to answer questions about its c	olishing, obtaining, or al condition as of the dit and employment	maintaining co date shown at history, to verif	redit. It is a true, complete pove. The Financial Instituty fy the accuracy of the information of the information of the information.	and correct	

SIGNATURE	DATE SIGNED
SIGNATURE	DATE SIGNED