

# PPP Forgiveness Platform Guide

Forgiveness Simplified - [forgivesmb.com](https://forgivesmb.com)  
September 4, 2020

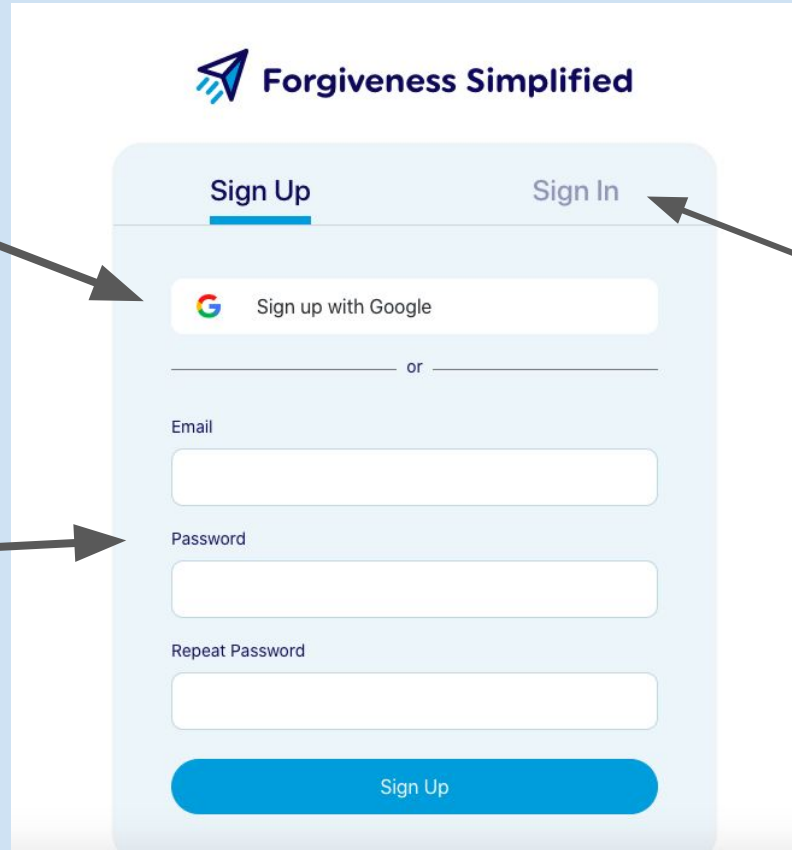


\*\*Please be advised that for advice on the details of your loan or assurance on specific qualified expenses, you should consult a certified CPA.

# Getting Started

Option 1: Sign up using an existing Google email

Option 2: Create a password with any email, and you will receive a verification email from [support@forgivesmb.com](mailto:support@forgivesmb.com) to continue



The screenshot shows the 'Forgiveness Simplified' application interface. At the top is the logo, which consists of a blue paper airplane icon with three lines trailing behind it, followed by the text 'Forgiveness Simplified'. Below the logo are two tabs: 'Sign Up' (which is underlined in blue) and 'Sign In'. Under the 'Sign Up' tab, there is a white button with the Google logo and the text 'Sign up with Google'. Below this button is a horizontal line with the word 'or' in the center. Underneath the line are three input fields: 'Email', 'Password', and 'Repeat Password'. At the bottom of the form is a large blue button with the text 'Sign Up'.

\*\*Please note that any subsequent time that you log in to the application, you should select "Sign In" instead of "Sign Up"



# Fill out the Profile Details

Please ensure you use the business name and Tax ID from your PPP loan documents.

You will be able to update your profile information at any time prior to submission.



**Forgiveness Simplified**

## Add Your Details

Primary Contact\*

Position\*

- Select -



Business Name (Legal Entity)\*

DBA or Trade Name, if applicable

Entity Type\*

- Select -



Business TIN (EIN, SSN)\*

Address\*

City\*

State\*

- Select -



Zip Code\*

Phone\*

The following demographic information is being requested by the U.S. Small Business Administration for data collection and reporting purposes.

Are you a veteran? (optional)

- Select -



Your gender (optional)

- Select -



Race (optional)

- Select -



Ethnicity (optional)

- Select -

☐

By checking 'I Accept' you agree that you have read and agree to be legally bound by this application's [Terms & Conditions](#), and that you consent to receiving notices and disclosures in electronic format.


Submit and Connect Your Expense Data


While the demographic information being requested by the SBA is optional, please select "Not Disclosed" from the drop down menu if you choose to not answer.

# Find your loan details

















We are able to pull in verified expenses from many financial institutions. Click on your bank or credit union's logo for online verification.

You can always enter your loan information and expenses manually by clicking this button.

 **Forgiveness Simplified**



Connect all your expense accounts through supported banks and credit unions

or

Enter Expenditures Manually  
with Supporting Documents



# Dashboard

Once completed, check on the status of your application at any time



## Connected Accounts

My Application

Messages



## Let's Look up your Loan

Tax ID: TIN\_citi\_000004\_0522\_42000

Bank

Loan Amount

Loan Disbursement Date



Citi

\$42,000

05/22/2020



You have not added bank accounts yet, please use a button below to add Bank or Credit Union account

[Add Bank or Credit Union](#) ⓘ

Please add all your Spending Accounts used for Payroll, Mortgages, Lease or Rent and Utility payments. These accounts will be used to help you mark expenses to qualify for Forgiveness.

Start Forgiveness Application



Primary Contact



Click on the down arrow here at any time to edit your profile details

Be sure to click "Add Loan" here to see this checkmark

You can pull in verified expenses from additional banks or credit unions by clicking here.

Message our support team at any time with questions about your application



# Note: Navigation Bar

You can use this navigation bar to go back to earlier parts of your application.

Completed steps shown bold blue font.

Grayed out steps haven't been reached yet.



① **Important questions about your business**

② Claiming Expenses for Forgiveness

- Payroll
- Business Locations
- Utilities

③ Document non-payroll expenses

- Mortgage interest, lease, and rent
- Utilities
- Review Uploaded

④ View Expenses Summary

⑤ Estimated Forgiveness Amount

⑥ Review Forgiveness Application

⑦ Submit Application



## Tell Us More About Your Business

Loan Disbursement Date

**May 22nd, 2020**

Loan amount

**\$42,000**

Business name

**Your Business Name**

Your Payroll Schedule



- Select -



Select the Covered Period



- Select -



*This is the amount of weeks for which you incurred payroll and other expenses*

PPP Covered Period

**May 22, 2020 -**

Start date: May 22, 2020

End date:

Today's date: Aug 7th, 2020

# Page 1 - Business Information

The questions on this page gather basic information required for your application and determine whether you're eligible for the much simpler EZ Forgiveness.

## Tell Us More About Your Business

Loan Disbursement Date

Loan amount

May 22nd, 2020

\$42,000

Your Payroll Schedule

- Select -

Select the Covered Period

- Select -

*This is the amount of weeks for which you incurred payroll and other expenses*

PPP Covered Period

**May 22, 2020 -**

Start date: May 22, 2020

End date:

Today's date: Aug 7th, 2020

I'm self-employed, independent contractor or owner and only employee

Yes ☐ No ☐

Qualify for Shorter Path? Let's see if you can get through this faster by seeing if you can submit Form 3508EZ

Did you reduce wages for any employee by more than 25% when comparing May 22, 2020 -

Yes ☐ No ☐

Did you reduce the number of employees or paid hours from Jan 1 to ? Answer No if the reduction was due to employees refusing to come back to work or you were unable to find qualified employees.

Yes ☐ No ☐

During May 22, 2020 - , were you unable operate at the same level of business activity as before February 15, 2020 due to COVID requirements, social distancing or any other work or customer safety requirements?

Yes ☐ No ☐

Select your Reference Period

- Select -

Employees at Time of Loan Application

Employees at Time of Forgiveness Application (Aug 7th, 2020)

Did you reduce the number of employees or the average paid hours of your employees between January 1, 2020 and the end of the Covered Period?

Yes ☐ No ☐

Did you reduce FTE (Full Time Equivalency) employee levels from February 15, 2020 to April 26, 2020 AND were able to restore to the same FTE employee levels by no later than December 31, 2020? This would include the FTE employee levels in the pay period that included February 15, 2020.

Yes ☐ No ☐

Did You Receive an Economic Injury Disaster Loan? (Separate from Your PPP Loan)

Yes ☒ No ☐

Loan Advance Amount

Application Number (Provided by SBA for Loan)

Next

This next button at the bottom of every page will take you to the next section




# Page 2a - Payroll (EZ path)

Please have the listed information on hand for each field, separated as instructed, related to the covered period.

The total at the bottom of the will update as you enter data, and checks whether the payroll total is at least 60% of your PPP loan amount as required.

If your payroll total exceeds your PPP loan amount, you're at 100% forgiveness, and you can choose to skip the steps for business expenses.

Please note that you must provide supporting documents to complete the payroll step.

 Expenditures

Payroll

Business Locations

Utilities

PPP Covered Period

Payroll Schedule

May 22nd, 2020 - Jul 16, 2020

Twice a month

Total Paid Compensation

This is the total for gross salaries and wages

Total Paid for Employee Health Insurance

Total Paid for Employee Retirement Plans

Employer State & Local Taxes

Please ensure this is a separate sum, and not included in **Total Paid Compensation**

Now upload three supporting documents by dragging and dropping into the dotted rectangle below:

a. If you listed Healthcare Expenses above, a summary of those Payments during the Covered Period

b. If you listed Retirement Expenses above, a summary of those Payments during the Covered Period

c. Add a Payroll Report confirming Total Paid Compensation entered during Covered Period

Upload supporting documents





# Page 2a - Payroll (Non-EZ path)

How would you like to upload your Payroll expenses?

**Payroll Report From Provider** | No Payroll Report, Use PPP Template

Select Payroll Provider

- Select -

Check your payroll provider's PPP report under Schedule A to include figures for Line 1, 2, 3, 4, 5, and 11. Please double check inputs as they are crucial to calculate Forgiveness properly and have specific formulas already calculated by your provider or accountant.

**Total Paid Compensation**

Total for Employees Receiving Under and Equal to \$100,000 Annual Salary (Line 1)	Total for Employees Receiving Over \$100,000 Annual Salary (Line 4)
<input type="text" value="\$21,632.87"/>	<input type="text" value="\$15,385"/>

**Average Full-Time Equivalency**

Total for Employees Receiving Under and Equal to \$100,000 Annual Salary (Line 2)	Total for Employees Receiving Over \$100,000 Annual Salary (Line 5)
<input type="text" value="3"/>	<input type="text" value="1"/>

**Total Salary/Hourly Wage Reduction (Line 3)**

**Average FTE During Chosen Reference Period (Line 11)\***

**Payroll Report From Provider** | **No Payroll Report, Use PPP Template**

Choose this option if your payroll provider does not offer a standard PPP report, if you have multiple payroll providers, or if your payroll is manual.

Download this simple template and list every employee that worked any hours during your covered period. We will use this template to perform the calculations necessary to complete your Forgiveness Schedule A and the various tests on employment levels required by the SBA to determine Forgiveness.

For each employee, you will need to report:

- Name
- Employee Identifier (Last 4 of SSN)
- Weekly average full time hours during your Covered Period (40 = full time worker)
- Weekly average full time hours during your Reference Period
- Whether this employee was Annual or Hourly
- Average annual salary/hourly wage during Covered Period
- Average annual salary/hourly wage during Jan 1 - Mar 31, 2020
- Annual salary/hourly wage in the pay period including Feb 15
- Average annual salary/hourly wage between Feb 15 and April 26
- Average annual cash compensation as of today
- Weekly average number of hours worked between Jan 1 and March 31
- Did the employee earn more than \$100,000 at an annualized rate for any pay period in 2019?

Please make sure to enter salaries including ONLY Local & State Taxes. The SBA has instructed that Federal or other Payroll related taxes should not be included.

[Download PPP Template](#)

Files Remove

Use either a payroll report prepared by your provider, or download a template we've created to help you assemble the information you need to appropriately apply for forgiveness. If you are using a report provided by your CPA or controller, make sure it shows the appropriate lines for Schedule A. If you don't have a PPP report you can use the provided template. You must upload the report/template, and any supporting documentation for healthcare or retirement expenses (if claimed) to complete this step.



## Page 2a - Payroll (Schedule C Exception)

Upload a Schedule C

Choose file

No file chosen

Since you may not have employees, please upload a Schedule C Form 1040 from your 2019 taxes.

Net Income from Schedule C	Calculated Amount Applied
<input type="text"/>	<input type="text"/>

The total net profit equals the total expenses subtracted from your business gross profit + other incomes. Expenses include other employee and contractor wages. The net profit value entered will be used to calculate the amount paid to the owner of the business.

*For Farmers or Businesses with Schedule F, please upload instead of Schedule C and refer to Line 34.*

If you file a Schedule C, regardless of whether or not you have employees, you will see this screen. This will allow you to upload your 2019 Schedule C and input your 2019 Net Income from the Schedule C. Our application will then cap for you the amount that is eligible for forgiveness.

Please note that if you are self-employed, you cannot claim your healthcare/retirement expenses in the separate fields that follow this box, as that is expected to be included in your Schedule C amount. That is only available for instances when Schedule C filers still have other employees. If you have questions on this, reach out to Borrower Support.



# Page 2b - Business Locations

Enter the number of business properties on which you are paying a mortgage and separately the number of leased or rented properties

Enter rent payments or mortgage interest payments within the covered period. Be sure to include a supporting document for each transaction and click “Add” to save the transaction. You will see it populate on the page to know it is saved.

If you’ve chosen to import transactions from connected checking accounts, you will see these populate. Simply check the box for each transaction to have it counted in your expense total.

Payroll

Business Locations

Utilities

Add Information about your Business Locations

How many mortgages does your business have?

Number of Mortgages

How many leases or rental agreements does your business have?

Number of Leases/Rents

Add Transactions

Please enter manual transactions for the category selected. You may add transactions by uploading in bulk by category or as single transactions with supporting receipts or documentation.

How would you like to upload transactions for Business Locations?

Add Individually

Upload Bulk Transactions

Transaction Date

Amount

Interest Paid\*

Mortgage

☒

Lease/Rent

☐

Upload Documents\*

Please upload a payment receipt, bank statement, or canceled check confirming the amount entered.

Drag and Drop files here or [Browse](#)

Add

Be sure to click “Add” before moving on to the next page to save your transaction appropriately



# Page 2c - Utilities

Now do the same with your utility expenses, indicating the type of utility service for each expense. List each expense separately with one bill or receipt for each. We'll do the adding up for you.

You can optionally “upload bulk transactions” by category; i.e. compile all of your water bills in the covered period into one total. If you choose to do this, be sure to include all of the appropriate documentation relevant to the entire covered period.

Payroll Business Locations Utilities

### Add Transactions

Please enter manual transactions for the category selected. You may add transactions by uploading in bulk by category or as single transactions with supporting receipts or documentation.

How would you like to upload transactions for Utilities?

Add Individually Upload Bulk Transactions

Transaction Date	Spending Purpose	Amount
<input type="text"/>	<input type="text" value="- Select -"/>	<input type="text"/>

Upload Documents\*

Please upload a payment receipt, bank statement, or bill corresponding confirming the amount entered.

Drag and Drop files here or [Browse](#)

Add

Be sure to click “Add” before moving on to the next page to save your transaction appropriately



# Page 3 - Supporting Documents

The SBA requires that you show that all mortgages, leases, rental agreements and utility expenses claimed were in effect BEFORE Feb. 15, 2020.

Upload documents for each category. For example, if you claim rental expenses, upload your February rental statement.

Upload Supporting Documents

Business Locations Documents

Utilities Documents

Review Uploaded

Please upload a lessor statement or current lease/rental agreement showing that the lease or rental was in force as of February 15, 2020

⬆

Drag and Drop files here or [Browse](#)

Add Comments

Back

Next

Upload Supporting Documents

Business Locations Documents

Utilities Documents

Review Uploaded

Please upload supporting utility contracts or documentation showing that your business has utilized these services during the Covered Period. These are agreements to help your lender see your contractual obligations to these service providers.

⬆

Drag and Drop files here or [Browse](#)

Add Comments

Back

Next

Review Uploaded Documents

Business Locations Documents

Utilities Documents

Review Uploaded

Documents	Type	Comments	Edit	Remove
No Documents Uploaded				

Back

Next



# Page 4 - View Expenses Summary



View Transactions Selected

Your Loan

\$42,000.00

Total Forgiveness Amount

\$42,000.00

Category	Selected Total	Covered Total
Payroll	\$48,000	\$42,000
Business Locations	\$0	\$0
Utilities	\$0	\$0

Back

Next



# Page 5 - Estimated Forgiveness Amount

If you are not at 100% forgiveness, consider using a different covered period or whether there are additional expenses you can claim.

After reviewing your information, please check the certification below and proceed to reviewing your application, which will generate an electronic version of the Form 3508 or 3508 EZ with the information you have entered so far.



## Your Forgiveness Eligibility

Documents will be sent for submission to your lender



Category	Covered	Not Covered
Payroll	<b>\$42,000</b>	\$6,000
Business Locations	<b>\$0</b>	\$0
Utilities	<b>\$0</b>	\$0

PPP Loan Amount: \$42,000

**Final Forgiveness Estimated Amount: \$42,000**

**100%**



I certify that the information provided in this forgiveness application and the information provided in all supporting documents and forms is true and accurate in all material respects. I understand that knowingly making a false statement to obtain forgiveness on a guaranteed loan from SBA is punishable under the law, including under 18 USC 1001 and 3571 by imprisonment of not more than five years and/or a fine of up to \$250,000; under 15 USC 645 by imprisonment of not more than two years and/or a fine of not more than \$5,000; and, if submitted to a federally insured institution, under 18 USC 1014 by imprisonment of not more than thirty years and/or a fine of not more than \$1,000,000.

[Review Application Form](#)

# Page 6 - Review Forgiveness Application

## Paycheck Protection Program

### Loan Forgiveness Application

Back

Submit Application

### PPP Loan Forgiveness Calculation Form

Once you have reviewed your electronic Form 3508/3508 EZ with your Forgiveness application, press “Submit Application”

All your information will now be sent to your lender for review.





# Page 7 - Submit Application

You will receive a notification to the email you used to log in once your lender has begun reviewing your application.

Your lender will contact you if they need additional documents or need you to rework the application.

If the lender approves your application, you will receive an email notification that the application is ready to be e-signed and then sent to the SBA for a final forgiveness decision.



**Your preliminary application  
was submitted to your lender.**


Your lender will review your submission  
and contact you to either sign the  
application or correct any errors they  
find.



# “My Application”

Monitor the status of your application anytime, by navigating to “My Application” from the dashboard.


If your status ever says “**Submission Pending**” this means that you have unsaved changes that need to be submitted to your borrower. Please navigate to steps 5, 6, & 7 of your application and be sure to fully submit the changes you’ve made to your lender.

**Forgiveness Simplified**


Connected Accounts

My Application

Messages

 **Let's Look up your Loan**


Tax ID: TIN\_citi\_000004\_0522\_42000

Bank	Loan Amount	Loan Disbursement
 Citi	\$42,000	05/22/2020

You have not added bank accounts yet, please use a button [Add Bank or Credit Union](#) (Load Test Accounts)

Please add all your Spending Accounts used for Payroll, to help you mark expenses to qualify for Forgiveness.


[Continue](#)

**Forgiveness Simplified**

Connected Accounts

My Application

Messages



TIN

TIN\_citi\_000004\_0522\_...

PPP Loan Amount

\$42,000

Expenses Summary

Category	Expenses	Approved	Transaction
Payroll	\$48,000		

SBA PPP Loan Number

SBA\_citi\_000004

Loan Disbursement Date

May 22nd, 2020

Lender PPP Loan Number

LNDR\_citi\_00000

Status

SENT

# Editing Your Application



# Receiving a Status Update


Whenever there's an update on your application, you should see an email like this one.

Click the link and sign back in.



## Application Status Update

Inbox x



**ForgiveSMB** <support@forgivesmb.com> [Unsubscribe](#)  
to me ▼

Hi,

you have a new update from your Lender regarding your Forgiveness Application. Login to view details. Have questions? We're here to help.

Click here to view details: <https://citi.forgivesmb.com/sign-in>

All the best,  
Team @ ForgiveSMB

# “More Docs Needed” Status

It looks like we missed something when going through the application the first time. Our lender has flagged and left a comment here:

Let's get back to the application. You can do that by clicking here:

The screenshot displays the 'Forgiveness Simplified' application interface. At the top, the logo is on the left, and the 'Application Status: More Docs Needed' is highlighted in a teal box on the right. A user profile for 'Joshua Lamb, Josh's Sample Buisness' is shown. Below this, a table lists application details: TIN (718206757), SBA PPP Loan Number (2499843181), Lender PPP Loan Number (TST-71764566840), PPP Loan Amount (\$3,995), and Loan Disbursement Date (Jan 1st, 2020). The 'Status' is 'MORE DOCS NEEDED', indicated by a yellow button. A 'Lender Comments' section shows a message from the lender at Citi dated Sep 2, 2020, asking for more documentation. An 'Actions' section contains a blue 'UPLOAD DOCS' button, which is highlighted with a green box. A teal button at the bottom right indicates that all documents have been submitted or that required docs cannot be provided.

**Forgiveness Simplified**

Application Status: More Docs Needed

Josh's Sample Buisness

Connected Accounts

My Application

**Joshua Lamb, Josh's Sample Buisness**

TIN	SBA PPP Loan Number	Lender PPP Loan Number
718206757	2499843181	TST-71764566840
PPP Loan Amount	Loan Disbursement Date	Status
\$3,995	Jan 1st, 2020	MORE DOCS NEEDED
Lender Comments	Potential Forgiveness Amount	Actions
Sep 2, 2020 5:06 PM From: lender at Citi Status: More Doc Needed Message: Hello, could you provide more documentation under payroll?	\$3,995	UPLOAD DOCS
Sep 2, 2020 5:06 PM From: lender at Citi Status: Under Review		I have submitted all documents or cannot provide required docs



# Re-entering your Application

You can also choose to re-enter your application through the Connected Accounts page. Whatever is simplest.



**Forgiveness Simplified**

Connected Accounts

My Application

Messages

TIN

TIN\_citi\_000004\_0522\_...

PPP Loan Amount

\$42,000

Expenses Summary

Category	Exp
Payroll	\$48

SBA PPP Loan Number

SBA\_citi\_000004


Loan Disbursement Date

May 22nd, 2

Lender PPP Loan Number

LNDR\_citi\_000004

Status




**Forgiveness Simplified**


Connected Accounts

My Application

Messages

 **Let's Look up your Loan**

Tax ID: TIN\_citi\_000004\_0522\_42000

Bank	Loan Amount	Loan Disbursement
 Citi	\$42,000	05/22/2020

You have not added bank accounts yet, please use a button below to add Bank or Credit Union account (Load Test Accounts)

[Add Bank or Credit Union](#)

Please add all your Spending Accounts used for Payroll, Mortgages, Lease or Rent and Utility payments to help you mark expenses to qualify for Forgiveness.

[Continue Forgiveness Application](#)



# Uploading More Supporting Documents

After clicking the **“Upload Docs”** button, we are now back in our application. We can run through the left hand panel and add what our lender has requested.



Make sure you go all the way through to the end of the application once you make changes (steps 5, 6, & 7) so you can review and submit once more.

The screenshot displays the 'Forgiveness Simplified' application interface. At the top, the logo is on the left, and the 'Application Status: More Docs Needed' is on the right. Below the status, there's a notification bell and the user's name 'Josh's Sample Business'. The main heading is 'Upload Supporting Documents'. A progress bar shows three steps: 'Business Locations Documents' (active), 'Utilities Documents', and 'Review Uploaded'. Below the progress bar, a text prompt asks the user to upload a lessor statement or current lease/rental agreement. A large dashed box contains a 'Drag and Drop files here or Browse' instruction. At the bottom, there's a 'Files' section with a single file icon and a 'Remove' button. On the left, a sidebar lists seven steps: 1. Important questions about your business, 2. Claiming Expenses for Forgiveness (with sub-items: Payroll, Business Locations, Utilities), 3. Document non-payroll expenses (with sub-items: Mortgage interest, lease, and rent, Utilities, Review Uploaded), 4. View Expenses Summary, 5. Estimated Forgiveness Amount, 6. Review Forgiveness Application, and 7. Submit Application. A green bracket highlights steps 2 through 7. At the bottom left, a box shows 'Your Loan' amount as '\$3,995'.

**Forgiveness Simplified**

Application Status: More Docs Needed

Josh's Sample Business

## Upload Supporting Documents

Business Locations Documents Utilities Documents Review Uploaded

Please upload a lessor statement or current lease/rental agreement showing that the lease or rental was in force as of February 15, 2020

Drag and Drop files here or [Browse](#)

Files Remove

Your Loan **\$3,995**

- 1 Important questions about your business
- 2 Claiming Expenses for Forgiveness
  - Payroll
  - Business Locations
  - Utilities
- 3 Document non-payroll expenses
  - Mortgage interest, lease, and rent
  - Utilities
  - Review Uploaded
- 4 View Expenses Summary
- 5 Estimated Forgiveness Amount
- 6 Review Forgiveness Application
- 7 Submit Application



# Signing Your Application







Forgiveness Simplified

Application Status: Approved



Josh's Sample Buisness ▾

Connected Accounts

My Application



Joshua Lamb, Josh's Sample Buisness

Forgiveness application for loan has been sent to you for signature.

TIN

718206757

SBA PPP Loan Number

2499843181

Lender PPP Loan Number

TST-71764566840

PPP Loan Amount

\$3,995

Loan Disbursement Date

Jan 1st, 2020

Status

APPROVED

Lender Comments

Sep 2, 2020 5:11 PM  
From: lender at Citi  
Status: Approved

Sep 2, 2020 5:11 PM  
From: lender at Citi  
Status: Under Review

Potential Forgiveness Amount

\$3,995

Actions



SIGN APPLICATION

Good news! Our application was approved and we can now sign.

Clicking the “**Sign Application**” button will take us where we need to go!



# Review and Sign

Finally, we can review our entire application before signing. By scrolling, we can see every aspect of our application and verify the information.

Once you are sure everything is correct, you can digitally draw your full signature and initials within the box here by clicking and dragging your mouse.

Once that's done, you can click the submit button.



Review and Sign the Application

Paycheck Protection Program

PPP Loan Forgiveness Application Form 3508EZ

OMB Control No. 3245-0407  
Expiration Date: 10/31/2020

PPP Loan Forgiveness Calculation Form

<b>Business Legal Name ("Borrower")</b>	<b>DBA or Tradename, if applicable</b>	
Josh's Sample Business		
<b>Business Address</b>	<b>Business TIN (EIN, SSN)</b>	<b>Business Phone</b>
8715 Georgia Ave	718206757	7175133103
Apt 1420C	<b>Primary Contact</b>	<b>E-mail Address</b>
	Joshua Lamb	joshua@alpharank.io

SBA PPP Loan Number: 2499543181

PPP Loan Amount: 3,995

Employees at Time of Loan Application: 1

EIDL Advance Amount: 30

Lender PPP Loan Number: IST-71764566840

PPP Loan Disbursement Date: 2020-01-01

Employees at Time of Forgiveness Application: 1

EIDL Application Number: 1,234,567

SIGN HERE

Payroll Schedule: The frequency with which payroll is paid to employees is:  
☐ Weekly ☒ Biweekly (every other week) ☐ Twice a month ☐ Monthly ☐ Other

Signature

Initials

Submit

# Review and Sign

The last page will ask you to verify your signature placement on the Form 3508/3508EZ that is populated, and then click “I Accept” if you agree to the E-Sign Act Statement.

You **must complete this step** to ensure that your application can be sent to the SBA for their review. You will then see that your application status now says “Pending.”



Review and Sign the Application

SBA PPP Loan Number: 2499843181

PPP Loan Amount: 62,844

Employees at Time of Loan Application: 2

EIDL Advance Amount:

Payroll Schedule: The frequency with which payroll is paid to employees is:

☐ Weekly ☒ Biweekly (every other week) ☐ Twice a month ☐ Monthly ☐ Other

Covered Period: 2020-07-11 to 2020-12-25

Alternative Payroll Covered Period, if applicable:

If Borrower (together with affiliates, if applicable) received PPP loans in excess of \$2 million, check here: ☐

Forgiveness Amount Calculation:

[Payroll and Nonpayroll Costs](#)

Lender PPP Loan Number: TST-71764566840

PPP Loan Disbursement Date: 2020-07-11

Employees at Time of Forgiveness Application: 2

EIDL Application Number:

By clicking the 'I Accept' button, you are signing this Forgiveness Application electronically. You agree that your electronic signature is the legal equivalent of your manual signature on this Application. You further agree that you have read and agree to be legally bound by this Application's terms, and conditions, and that you consent to receiving notices and disclosures in electronic format.

For more information please refer to the [E-sign Act](#)

I Accept